Clayton Wealth Partners
2020 Privacy Policy Notice

Our Promise to You

As a client of Clayton Wealth Partners, you share both personal and financial information with us. Your privacy is important to us, and we are dedicated to safeguarding your personal and financial information.

Information Provided by Clients

In the normal course of doing business, we typically obtain the following non-public personal information about our clients:

- Personal information regarding our clients' identity such as name, address and social security number;
- Information regarding securities transactions effected by us; and
- Client financial information such as net-worth, assets, income, bank account information and account balances.

How We Manage and Protect Your Personal Information

We do not sell information about current or former clients to third parties, nor is it our practice to disclose such information to third parties unless requested or permitted to do so by a client or client representative or, if necessary, in order to process a transaction, service an account or as permitted by law. Additionally, we may share information with outside companies that perform administrative services for us. However, our contractual arrangements with these service providers require them to treat your information as confidential.

In order to protect your personal information, we maintain physical, electronic and procedural safeguards to protect your personal information. Our Privacy Policy restricts the use of client information and requires that it be held in strict confidence.

Client Notifications

We are required by law to annually provide a notice describing our privacy policy. In addition, we will inform you promptly if there are changes to our policy.

Please do not hesitate to contact us with questions about this notice. You can reach us at:

Clayton Wealth Partners
716 S. Kansas Ave.
Topeka, KS 66603
(785) 232-3266
E-Mail: messages@claytonwealthpartners.com

ADV Part 2A Brochure

As SEC-Registered Investment Advisors we are required to annually deliver to each client, without charge, either a current Brochure (ADV Part 2A) that includes a Summary of Material Changes, or the Summary of Material Changes to the Brochure (i.e., Item 2) that includes an offer to provide our current Brochure without charge. Following is our delivery of the 2020 Summary of Material Changes:

SUMMARY OF MATERIAL CHANGES

CWP's most current ADV Part 2A before this one was dated **March 2019**.

Since the last update we have added two additional advisory services: 401(k) Plan Investment Advisor Services and Investment Advisory Services for certain trusts.

From time to time, CWP may amend this Firm Brochure to reflect changes in business practices, changes in regulations, and routine annual updates as required by the securities regulators. This complete Firm Brochure **or** a summary of Material Changes shall be provided to each client annually or if a material change is made.

A copy of the complete Firm Brochure may be requested, at any time, by contacting CWP at messages@claytonwealthpartners.com or at (785) 232-3266 or sending a request to Clayton Wealth Partners, 716 South Kansas Avenue, Topeka, KS 66603-3808.

PRIVACY NOTICE

Clayton Wealth Partners is required to provide its Privacy Notice to all clients at least annually. This notice provides you, as a client, the policies and procedures we have adopted regarding the use and protection of your confidential information. Maintaining the trust and confidence of our clients is a high priority. Our 2020 Privacy Policy Notice is enclosed with this newsletter. Please read it carefully. The current Privacy Policy may be requested by contacting CWP at messages@claytonwealthpartners.com, calling us at (785) 232-3266 or sending a request to Clayton Wealth Partners, 716 South Kansas Avenue, Topeka, KS 66603-3808.